

4170 Department of Aging

The Department's mission is to promote the independence and well-being of older adults, adults with disabilities, and families to improve quality of lives by offering:

- Access to information and services.
- Opportunities for community involvement.
- Support to family members providing care.

As the designated State Unit on Aging, the Department administers Older Americans Act programs that provide a wide variety of community-based supportive services as well as congregate and home-delivered meals. It also administers the Health Insurance Counseling and Advocacy Program. The Department also contracts directly with agencies that operate the Multipurpose Senior Services Program, and certifies Adult Day Health Care centers for the Medi-Cal program.

The Department administers most of these programs through contracts with the state's 33 local Area Agencies on Aging (AAAs). At the local level, AAAs contract for, and coordinate this array of community-based services to older adults, adults with disabilities, family caregivers and residents of long-term care facilities.

3-YR EXPENDITURES AND PERSONNEL YEARS (Summary of Program Requirements)

	Personnel Years			Expenditures		
	2008-09	2009-10	2010-11	2008-09*	2009-10*	2010-11*
10 Nutrition	26.6	27.5	27.5	\$81,155	\$84,764	\$75,816
20 Senior Community Employment	4.0	4.7	4.7	9,092	11,906	9,989
30 Supportive Services and Centers	34.1	34.7	34.7	62,900	72,308	71,087
40 Special Projects	60.5	64.2	64.2	50,331	40,717	19,535
50.01 Administration	73.3	76.9	76.9	6,652	14,376	14,371
50.02 Distributed Administration	-73.3	-76.9	-76.9	-6,652	-14,376	-14,371
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	125.2	131.1	131.1	\$203,478	\$209,695	\$176,427
FUNDING				2008-09*	2009-10*	2010-11*
0001 General Fund				\$44,224	\$32,964	\$12,309
0289 State HICAP Fund				2,402	2,460	2,472
0890 Federal Trust Fund				147,291	162,540	151,159
0942 Special Deposit Fund				1,559	3,150	1,564
0995 Reimbursements				7,909	8,345	8,705
3085 Mental Health Services Fund				93	236	218
TOTALS, EXPENDITURES, ALL FUNDS				\$203,478	\$209,695	\$176,427

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Older American's Act--42 U.S.C. 3027

Older Californian's Act--Welfare and Institutions Code, Division 8.5, Chapters 1-14.

Title 22 California Code of Regulations Section 7100 et seq.

PROGRAM AUTHORITY

10-Nutrition:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 6.

20-Senior Community Employment Service:

Welfare and Institutions Code, Division 8.5, Chapter 2.

30-Supportive Services and Centers:

Welfare and Institutions Code, Division 8.5, Chapters 2 and 11.

40-Special Projects:

Welfare and Institutions Code, Division 8.5, Chapters 6, 7, 7.5 and 8. Health and Safety Code, Division 2, Chapter 3.3.

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

DETAILED BUDGET ADJUSTMENTS

	2009-10*			2010-11*		
	General Fund	Other Funds	Personnel Years	General Fund	Other Funds	Personnel Years
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Second Year Federal Funding Authority for Medicare Improvements	\$-	\$672	-	\$-	\$672	-
• Mental Health Services Act Reduction to Maintain Five Percent Administration Cap	-	-	-	-	-25	-
• Continue Alzheimer's Disease Evidence-Based Grant (Local Assistance)	-	213	-	-	315	-
• Continue Alzheimer's Disease Evidence-Based Grant (State Operations)	-	13	-	-	17	-
Totals, Workload Budget Change Proposals	\$-	\$898	-	\$-	\$979	-
Other Workload Budget Adjustments						
• Control Section 3.90 Furlough Adjustment	-\$368	-\$1,066	-	\$-	-\$2	-
• Control Section 3.55 PPO Rebate Adjustment	-2	-8	-	-	-	-
• Control Section 3.60 Retirement Rate Adjustment	6	18	-	6	18	-
• Limited Term Positions/Expiring Programs	-	-4,214	-	-104	-4,231	-
• One-Time Cost Reductions	-	-	-	-	-8,016	-
• New Financial Legislation with Appropriation	-	1,600	-	-	-	-
• SWCAP Net Adjustment for 2010-11	-	-	-	-	24	-
• ProRata Net Adjustment for 2010-11	-	-	-	-	5	-
• Control Section 4.04 Removal of Price Adjustment	-32	-	-	-32	-	-
• Miscellaneous Baseline Adjustments	-	7,961	-	-824	3,799	-
Totals, Other Workload Budget Adjustments	-\$396	\$4,291	-	-\$954	-\$8,403	-
Totals, Workload Budget Adjustments	-\$396	\$5,189	-	-\$954	-\$7,424	-
Policy Adjustments						
• Transfer Multipurpose Senior Services Program to Health Services	\$-	\$-	-	-\$20,097	\$-	-
Totals, Policy Adjustments	\$-	\$-	-	-\$20,097	\$-	-
Totals, Budget Adjustments	-\$396	\$5,189	-	-\$21,051	-\$7,424	-

PROGRAM DESCRIPTIONS (Program Objectives Statement)

10 - NUTRITION

The Nutrition Program provides nutritionally-balanced meals, nutrition education and nutrition counseling to individuals 60 years of age or older. In addition to promoting better health through improved nutrition, the program focuses on reducing the isolation of the elderly and providing a link to other social and supportive services such as transportation, information and referral, escort, employment, and education.

20 - SENIOR COMMUNITY EMPLOYMENT SERVICE

The federal Senior Community Service Employment Program, Title V of the Older Americans Act, provides part-time subsidized training and employment in community service facilities for low-income persons, 55 years of age and older. The program also promotes transition to unsubsidized employment.

30 - SUPPORTIVE SERVICES AND CENTERS

This program provides supportive services including information and assistance, legal and transportation services, senior centers, elder abuse prevention, and in-home services for frail older Californians as authorized by Titles III and VII of the Older Americans Act. The services provided are designed to assist older individuals to live as independently as possible and access the programs and services available to them.

40 - SPECIAL PROJECTS

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

This program includes the Multipurpose Senior Services Program (MSSP), Adult Day Health Care (ADHC) Program, and Community-Based Service Programs. The MSSP program provides health/social case management in order to prevent premature and unnecessary long-term care institutionalization of frail elderly persons. The ADHC Program is a community-based day program that provides a variety of health, therapeutic and social services to restore or maintain optimal capacity for self-care of frail older persons and adults with functional impairments. The Department certifies ADHC centers for participation in the Medi-Cal Program. The Community-Based Services include the Health Insurance Counseling and Advocacy Program.

DETAILED EXPENDITURES BY PROGRAM (Program Budget Detail)

	2008-09*	2009-10*	2010-11*
PROGRAM REQUIREMENTS			
10 NUTRITION			
State Operations:			
0001 General Fund	\$111	\$119	\$134
0890 Federal Trust Fund	2,248	2,584	2,878
Totals, State Operations	\$2,359	\$2,703	\$3,012
Local Assistance:			
0001 General Fund	\$8,306	\$8,306	\$8,306
0890 Federal Trust Fund	70,490	73,755	64,498
Totals, Local Assistance	\$78,796	\$82,061	\$72,804
ELEMENT REQUIREMENTS			
10.10 Congregate Nutrition	\$42,589	\$45,117	\$39,044
State Operations:			
0001 General Fund	51	55	62
0890 Federal Trust Fund	1,027	1,197	1,331
Local Assistance:			
0001 General Fund	3,702	3,686	3,686
0890 Federal Trust Fund	37,809	40,179	33,965
10.20 Home Delivered Nutrition	\$38,566	\$39,647	\$36,772
State Operations:			
0001 General Fund	60	64	72
0890 Federal Trust Fund	1,221	1,387	1,547
Local Assistance:			
0001 General Fund	4,604	4,620	4,620
0890 Federal Trust Fund	32,681	33,576	30,533
PROGRAM REQUIREMENTS			
20 SENIOR COMMUNITY EMPLOYMENT			
State Operations:			
0890 Federal Trust Fund	\$388	\$643	\$700
Totals, State Operations	\$388	\$643	\$700
Local Assistance:			
0890 Federal Trust Fund	8,704	11,263	9,289
Totals, Local Assistance	\$8,704	\$11,263	\$9,289
PROGRAM REQUIREMENTS			
30 SUPPORTIVE SERVICES AND CENTERS			
State Operations:			
0001 General Fund	\$625	\$684	\$748
0890 Federal Trust Fund	2,981	3,630	3,931
0942 Special Deposit Fund	117	108	122
0995 Reimbursements	43	63	63
Totals, State Operations	\$3,766	\$4,485	\$4,864
Local Assistance:			

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2008-09*	2009-10*	2010-11*
0890 Federal Trust Fund	57,692	64,715	64,715
0942 Special Deposit Fund	1,442	3,042	1,442
0995 Reimbursements	-	66	66
Totals, Local Assistance	\$59,134	\$67,823	\$66,223
ELEMENT REQUIREMENTS			
30.10 Supportive Services	\$58,062	\$64,285	\$64,535
State Operations:			
0001 General Fund	190	201	219
0890 Federal Trust Fund	2,126	2,570	2,802
0995 Reimbursements	43	63	63
Local Assistance:			
0890 Federal Trust Fund	55,703	61,385	61,385
0995 Reimbursements	-	66	66
30.20 Ombudsman and Elder Abuse	\$4,838	\$8,023	\$6,552
State Operations:			
0001 General Fund	435	483	529
0890 Federal Trust Fund	855	1,060	1,129
0942 Special Deposit Account	117	108	122
Local Assistance:			
0890 Federal Trust Fund	1,989	3,330	3,330
0942 Special Deposit Account	1,442	3,042	1,442
PROGRAM REQUIREMENTS			
40 SPECIAL PROJECTS			
State Operations:			
0001 General Fund	\$2,596	\$2,934	\$3,121
0289 State HICAP Fund	156	214	226
0890 Federal Trust Fund	507	1,035	663
0995 Reimbursements	3,373	3,723	4,083
3085 Mental Health Services Fund	93	236	218
Totals, State Operations	\$6,725	\$8,142	\$8,311
Local Assistance:			
0001 General Fund	\$32,586	\$20,921	\$-
0289 State HICAP Fund	2,246	2,246	2,246
0890 Federal Trust Fund	4,281	4,915	4,485
0995 Reimbursements	4,493	4,493	4,493
Totals, Local Assistance	\$43,606	\$32,575	\$11,224
ELEMENT REQUIREMENTS			
40.20 Mental Health Prevention	\$93	\$236	\$218
State Operations:			
3085 Mental Health Services Fund	93	236	218
40.40 Multipurpose Senior Services Program	\$20,710	\$19,856	\$2,634
State Operations:			
0001 General Fund	911	1,091	1,199
0995 Reimbursements	1,019	1,302	1,435
Local Assistance:			
0001 General Fund	18,780	17,463	-
40.50 Adult Day Health Care	\$3,624	\$3,848	\$4,238
State Operations:			
0001 General Fund	1,479	1,745	1,922

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2008-09*	2009-10*	2010-11*
0995 Reimbursements	2,145	2,103	2,316
40.90 Community-Based Services Programs	\$25,904	\$16,777	\$12,445
State Operations:			
0001 General Fund	206	98	-
0289 State HICAP Fund	156	214	226
0890 Federal Trust Fund	507	1,035	663
0995 Reimbursements	209	318	332
Local Assistance:			
0001 General Fund	13,806	3,458	-
0289 State HICAP Fund	2,246	2,246	2,246
0890 Federal Trust Fund	4,281	4,915	4,485
0995 Reimbursements	4,493	4,493	4,493
40.90 10-Health Insurance Counseling and Advocacy	\$11,161	\$11,675	\$10,810
State Operations:			
0289 State HICAP Fund	156	214	226
0890 Federal Trust Fund	485	974	615
0995 Reimbursements	209	318	332
Local Assistance:			
0289 State HICAP Fund	2,246	2,246	2,246
0890 Federal Trust Fund	3,572	3,430	2,898
0995 Reimbursements	4,493	4,493	4,493
40.90 20-Alzheimer's Day Care Resource Centers	\$4,492	\$1,812	\$954
State Operations:			
0890 Federal Trust Fund	22	52	39
Local Assistance:			
0001 General Fund	3,761	947	-
0890 Federal Trust Fund	709	813	915
40.90 30-Brown Bag	\$541	\$136	\$-
Local Assistance:			
0001 General Fund	541	136	-
40.90 50-Linkages	\$7,935	\$1,983	\$-
Local Assistance:			
0001 General Fund	7,935	1,983	-
40.90 60-Respite	\$317	\$80	\$-
Local Assistance:			
0001 General Fund	317	80	-
40.90 70-Senior Companion	\$317	\$79	\$-
Local Assistance:			
0001 General Fund	317	79	-
40.90 80-Community Based Services Programs Administration	\$1,141	\$331	\$-
State Operations:			
0001 General Fund	206	98	-
Local Assistance:			
0001 General Fund	935	233	-
40.90 90-Medicare Improvements for Patients and Providers Act	\$-	\$681	\$681
State Operations:			
0890 Federal Trust Fund	-	9	9

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2008-09*	2009-10*	2010-11*
Local Assistance:			
0890 Federal Trust Fund	-	672	672
50 ADMINISTRATION			
ELEMENT REQUIREMENTS			
50.01 Administration	6,652	14,376	14,371
50.02 Distributed Administration	-6,652	-14,376	-14,371
TOTALS, EXPENDITURES			
State Operations	13,238	15,973	16,887
Local Assistance	190,240	193,722	159,540
Totals, Expenditures	\$203,478	\$209,695	\$176,427

EXPENDITURES BY CATEGORY (Summary By Object)

1 State Operations	Positions/Personnel Years			Expenditures		
	2008-09	2009-10	2010-11	2008-09*	2009-10*	2010-11*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	125.2	139.0	139.0	\$7,558	\$7,582	\$8,947
Total Adjustments	-	-1.0	-1.0	-	-40	-46
Estimated Salary Savings	-	-6.9	-6.9	-	-379	-447
Net Totals, Salaries and Wages	125.2	131.1	131.1	\$7,558	\$7,163	\$8,454
Staff Benefits	-	-	-	2,716	2,881	3,400
Totals, Personal Services	125.2	131.1	131.1	\$10,274	\$10,044	\$11,854
OPERATING EXPENSES AND EQUIPMENT				\$2,964	\$5,929	\$5,033
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$13,238	\$15,973	\$16,887

2 Local Assistance

	Expenditures		
	2008-09*	2009-10*	2010-11*
General Fund	\$40,892	\$29,227	\$8,306
State HICAP Fund	2,246	2,246	2,246
Federal Trust Fund	141,167	154,648	142,987
Special Deposit Fund	1,442	3,042	1,442
Reimbursements	4,493	4,559	4,559
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$190,240	\$193,722	\$159,540

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS (Reconciliation with Appropriations)

1 STATE OPERATIONS	2008-09*	2009-10*	2010-11*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$4,184	-	-
Allocation for employee compensation	6	-	-
Adjustment per Section 3.60	-1	-	-
Reduction per Section 3.90	-61	-	-
Reduction per Control Section 4.07	-80	-	-
001 Budget Act appropriation as amended by Chapter 1, Statutes of 2009, Fourth Extraordinary Session	-	\$4,121	-
Adjustment per Section 3.60	-	6	-

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

1 STATE OPERATIONS	2008-09*	2009-10*	2010-11*
Reduction per Section 3.90	-	-368	-
Adjustment per Section 4.04	-	-32	-
Adjustment per Section 3.55	-	-2	-
001 Budget Act appropriation	-	-	\$3,991
017 Budget Act appropriation	12	12	12
Totals Available	\$4,060	\$3,737	\$4,003
Unexpended balance, estimated savings	-728	-	-
TOTALS, EXPENDITURES	\$3,332	\$3,737	\$4,003
0289 State HICAP Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$223	\$223	\$226
Reduction per Section 3.90	-2	-9	-
Totals Available	\$221	\$214	\$226
Unexpended balance, estimated savings	-65	-	-
TOTALS, EXPENDITURES	\$156	\$214	\$226
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$8,006	-	-
Allocation for employee compensation	7	-	-
Adjustment per Section 3.60	-2	-	-
Reduction per Section 3.90	-112	-	-
Budget Adjustment	-1,775	-	-
001 Budget Act appropriation as amended by Chapter 1, Statutes of 2009, Fourth Extraordinary Session	-	\$8,563	-
Adjustment per Section 3.60	-	11	-
Reduction per Section 3.90	-	-690	-
Adjustment per Section 3.55	-	-5	-
Budget Adjustment	-	13	-
001 Budget Act appropriation	-	-	\$8,172
TOTALS, EXPENDITURES	\$6,124	\$7,892	\$8,172
0942 Special Deposit Fund			
APPROPRIATIONS			
003 Budget Act appropriation (Federal/Citation Penalties Account)	\$120	\$122	\$122
Allocation for employee compensation	1	-	-
Reduction per Section 3.90	-4	-14	-
TOTALS, EXPENDITURES	\$117	\$108	\$122
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$3,416	\$3,786	\$4,146
3085 Mental Health Services Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$95	\$246	\$218
Reduction per Section 3.90	-1	-10	-
Totals Available	\$94	\$236	\$218
Unexpended balance, estimated savings	-1	-	-
TOTALS, EXPENDITURES	\$93	\$236	\$218
TOTALS, EXPENDITURES, ALL FUNDS (State Operations)	\$13,238	\$15,973	\$16,887

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

2 LOCAL ASSISTANCE	2008-09*	2009-10*	2010-11*
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$42,945	\$44,870	\$8,306
Adjustment per Section 8.25 (Federal State Fiscal Relief Payments)	-3,952	-	-
Reduction per Control Section 17.50	-	-15,643	-
Adjustment per Chapter 2, Statutes of 2009, Third Extraordinary session	<u>1,925</u>	<u>-</u>	<u>-</u>
Totals Available	\$40,918	\$29,227	\$8,306
Unexpended balance, estimated savings	<u>-26</u>	<u>-</u>	<u>-</u>
TOTALS, EXPENDITURES	\$40,892	\$29,227	\$8,306
0289 State HICAP Fund			
APPROPRIATIONS			
101 Budget Act appropriation	<u>\$2,246</u>	<u>\$2,246</u>	<u>\$2,246</u>
TOTALS, EXPENDITURES	\$2,246	\$2,246	\$2,246
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$141,418	-	-
Budget Adjustment	-251	-	-
101 Budget Act appropriation as amended by Chapter 1, Statutes of 2009, Fourth Extraordinary Session	-	\$150,016	-
Revised expenditure authority per Provision 4	-	3,215	-
Budget Adjustment	-	1,417	-
101 Budget Act appropriation	<u>-</u>	<u>-</u>	<u>\$142,987</u>
TOTALS, EXPENDITURES	\$141,167	\$154,648	\$142,987
0942 Special Deposit Fund			
APPROPRIATIONS			
103 Budget Act appropriation (Federal/Citation Penalties Account)	\$1,442	\$1,442	\$1,442
Chapter 102, Statutes of 2009	<u>-</u>	<u>1,600</u>	<u>-</u>
TOTALS, EXPENDITURES	\$1,442	\$3,042	\$1,442
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	<u>\$4,493</u>	<u>\$4,559</u>	<u>\$4,559</u>
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$190,240	\$193,722	\$159,540
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$203,478	\$209,695	\$176,427

FUND CONDITION STATEMENTS

	2008-09*	2009-10*	2010-11*
0289 State HICAP Fund^s			
BEGINNING BALANCE			
Prior year adjustments	<u>142</u>	<u>-</u>	<u>-</u>
Adjusted Beginning Balance	\$2,593	\$2,984	\$2,998
REVENUES, TRANSFERS, AND OTHER ADJUSTMENTS			
Revenues:			
142500 Miscellaneous Services to the Public	2,774	2,459	2,472
150300 Income From Surplus Money Investments	<u>19</u>	<u>19</u>	<u>19</u>
Total Revenues, Transfers, and Other Adjustments	<u>\$2,793</u>	<u>\$2,478</u>	<u>\$2,491</u>
Total Resources	\$5,386	\$5,462	\$5,489
EXPENDITURES AND EXPENDITURE ADJUSTMENTS			
Expenditures:			
0840 State Controller (State Operations)	-	4	10
4170 Department of Aging			

* Dollars in thousands, except in Salary Range.

4170 Department of Aging - Continued

	2008-09*	2009-10*	2010-11*
State Operations	156	214	226
Local Assistance	<u>2,246</u>	<u>2,246</u>	<u>2,246</u>
Total Expenditures and Expenditure Adjustments	<u>\$2,402</u>	<u>\$2,464</u>	<u>\$2,482</u>
FUND BALANCE	\$2,984	\$2,998	\$3,007
Reserve for economic uncertainties	2,984	2,998	3,007

CHANGES IN AUTHORIZED POSITIONS

	<u>Positions/Personnel Years</u>			<u>Expenditures</u>		
	2008-09	2009-10	2010-11	2008-09*	2009-10*	2010-11*
Totals, Authorized Positions	125.2	139.0	139.0	\$7,558	\$7,582	\$8,947
Workload and Administrative Adjustments:				Salary Range		
Reductions in Authorized Positions:						
Long Term Care/Aging Services Division:						
Staff Services Analyst	-	-1.0	-1.0	2817-4446	-40	-46
Totals, Workload & Admin Adjustments	<u>-</u>	<u>-1.0</u>	<u>-1.0</u>	<u>\$-</u>	<u>-\$40</u>	<u>-\$46</u>
Total Adjustments	<u>-</u>	<u>-1.0</u>	<u>-1.0</u>	<u>\$-</u>	<u>-\$40</u>	<u>-\$46</u>
TOTALS, SALARIES AND WAGES	125.2	138.0	138.0	\$7,558	\$7,542	\$8,901

* Dollars in thousands, except in Salary Range.